



Residential Evaluator Training

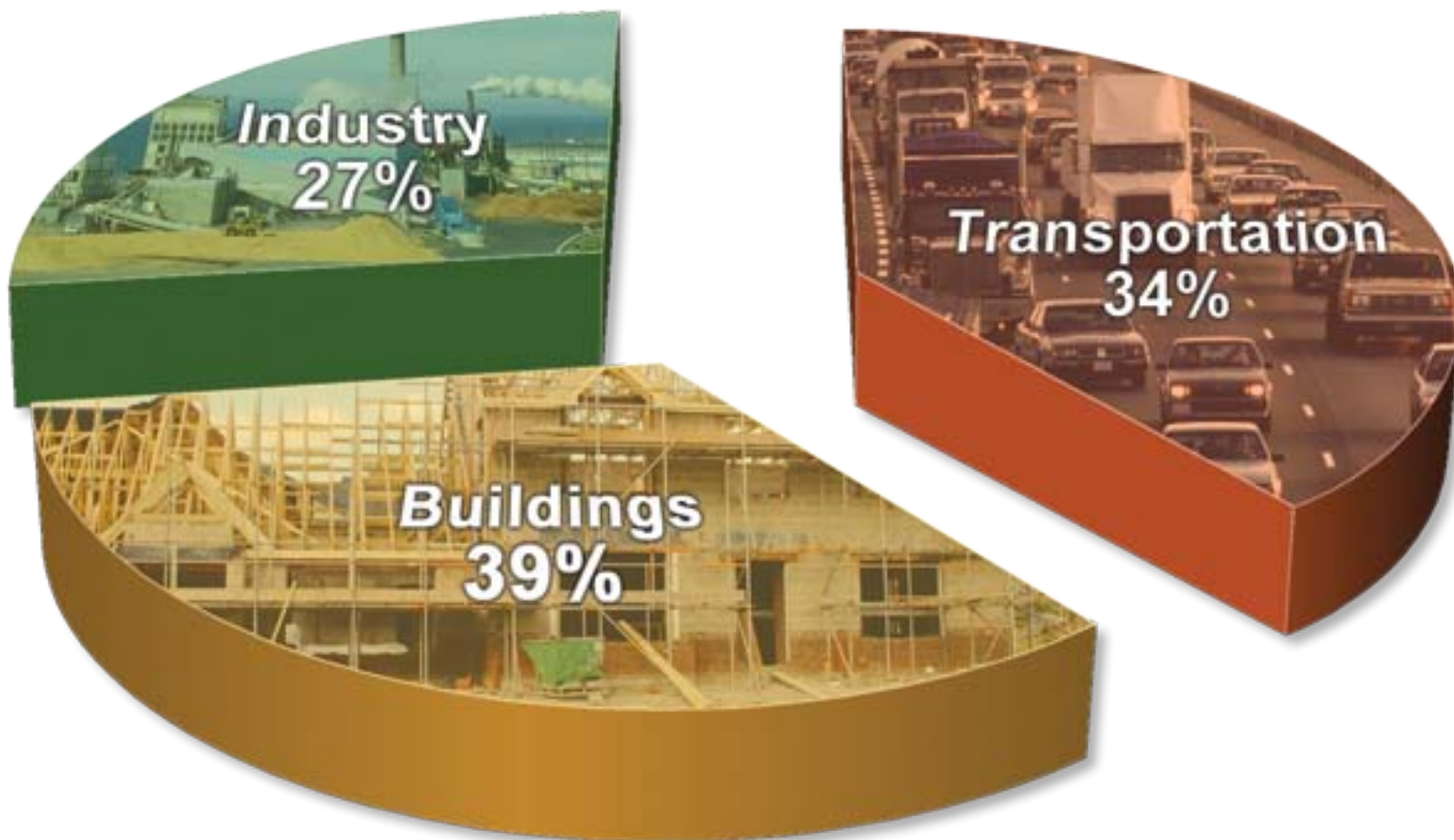
June 2010

- **The purpose of this training** is to provide the tools needed and specific training to evaluate residential compliance with the 2009 IECC. It will also provide useful training in general residential field inspection for energy code compliance. **The recommended background** for taking this class is significant experience and/or certification on the IECC in a plan review or inspection capacity.
- With the goal of providing complete and engaging materials, this presentation includes both speaker notes and an essential video clip on plan review.
 - We encourage you to review the speaker notes.
 - The presentation is not complete without the video clips. They can be viewed if you have windows media player, or comparable software.
 - If you are downloading the materials to your computer, the presentation and clips must be kept in the same folder.
- Feedback on these materials is welcome, and should be directed to techsupport@becp.pnl.gov, please not e the title of the training materials in the subject line.



- Objectives and Benefits of Adopting Building Energy Codes and Measuring Compliance
- Compliance Evaluation Procedures
 - Sample Populations
 - Sample Size
 - Sample Distribution
 - Sample Makeup
 - Assigning Compliance Rates
 - Individual Building Metrics
 - State Compliance Rates
- **Using the Evaluation Checklists**

U.S. Energy Use



Reduced energy consumption
by approximately 0.5-quadrillion
Btu per year by 2015,
and 3.5-quadrillion
Btu per year
by 2030.

Reduced CO₂ emissions
by roughly 3 percent in terms of
the projected national CO₂
emissions in 2030.

Savings

Consumption

Emissions

Rising cost savings
more than \$4 billion
per year back in
homeowners' pockets by 2015,
a figure that could rise to over
\$30 billion per year by 2030



Baseline: IECC and ASHRAE 90.1

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Renewable Energy



IECC applies



Both IECC and ASHRAE 90.1 apply,
either used to comply



Both IECC and ASHRAE 90.1 apply,
ASHRAE 90.1 likely used



Sample Size and Distribution

- 44 each of new residential and new commercial, and 44 each of renovations to existing residential and commercial
- Distributed throughout states based on climate zone and population
- Distributed over a representative sample of different building sizes and uses

Evaluating compliance of four distinct building populations:

- Residential new construction
- Commercial new construction
- **Residential renovations**
- Commercial renovations

Residential Renovations: Any work on or in existing residential buildings where all or part of the work being performed is required to meet code and for which a permit was issued, including additions, alterations, and repairs



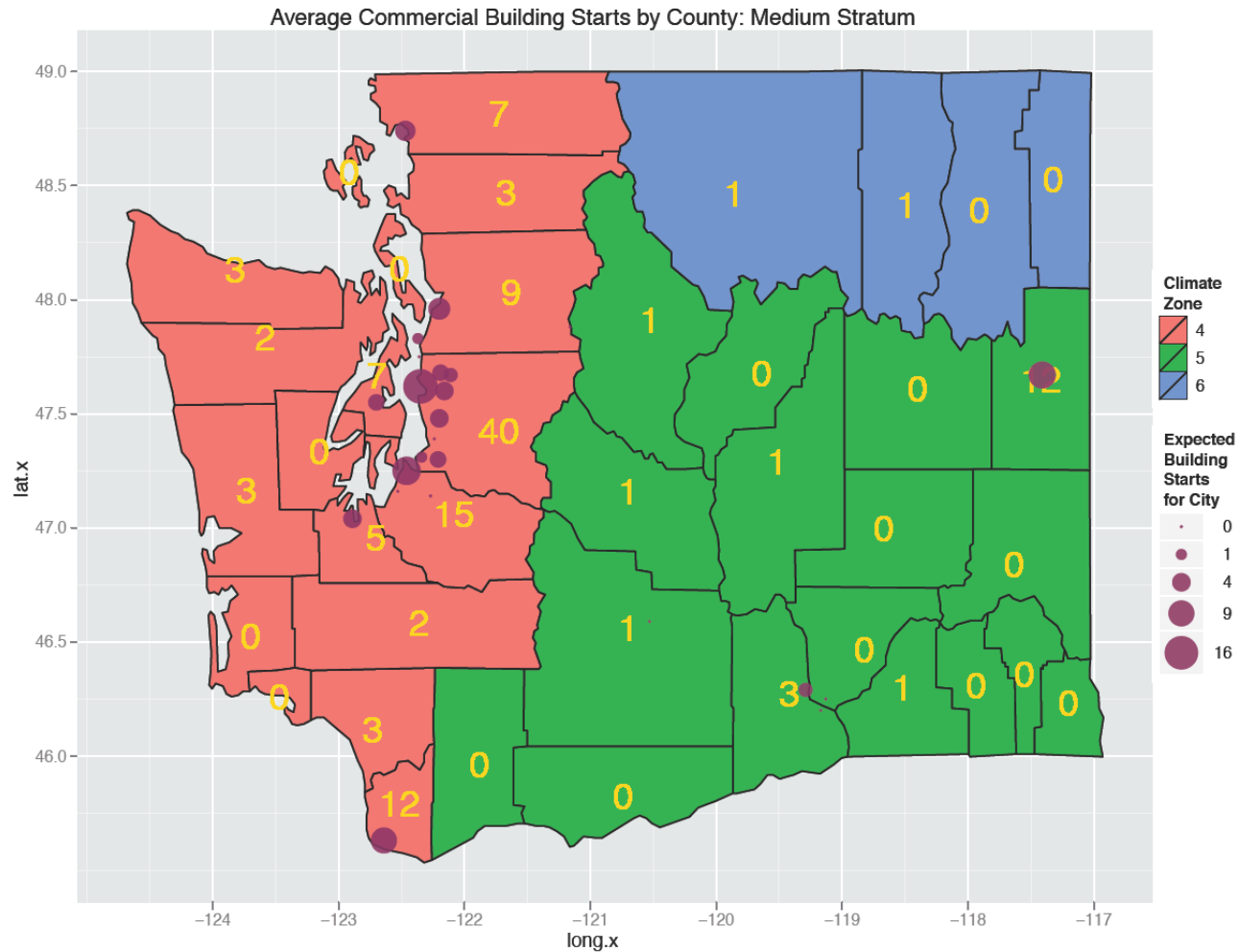
Onsite Compliance Evaluation Procedures

Generating a Sample

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44





Onsite Compliance Evaluation Procedures

Generating Individual Building Metrics

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95%

75%

100%

80%

100%

100%

100%

90%

95%

100%

Residential Data Collection Checklist
2009 International Energy Conservation Code
Climate Zone 3

Date: _____ Name of Evaluator(s): _____ Conditioned Floor Area: _____ ft²

Building Name & Address: _____ Phone: _____ Email: _____

Building Contact: Name: _____

Compliance Approach: ☐ Prescriptive (402.1.2 or 402.1.3) ☐ UA Trade-Off (402.1.4) ☐ Building Performance (405)

State: _____ Jurisdiction: _____

Building Type: ☐ 1- and 2-Family, Detached: ☐ Single Family ☐ Modular ☐ Townhouse
☐ Multifamily: ☐ Apartment ☐ Condominium

☐ New Construction ☐ Addition to existing building ☐ Existing building renovation¹

Complies	Verified	Comments/Notes/Findings

Evaluated buildings are each assigned a compliance rating of 0–100% based on the proportion of code requirements that each has met, and the evaluated buildings' scores within a state are averaged to derive an overall compliance metric with an associated confidence.

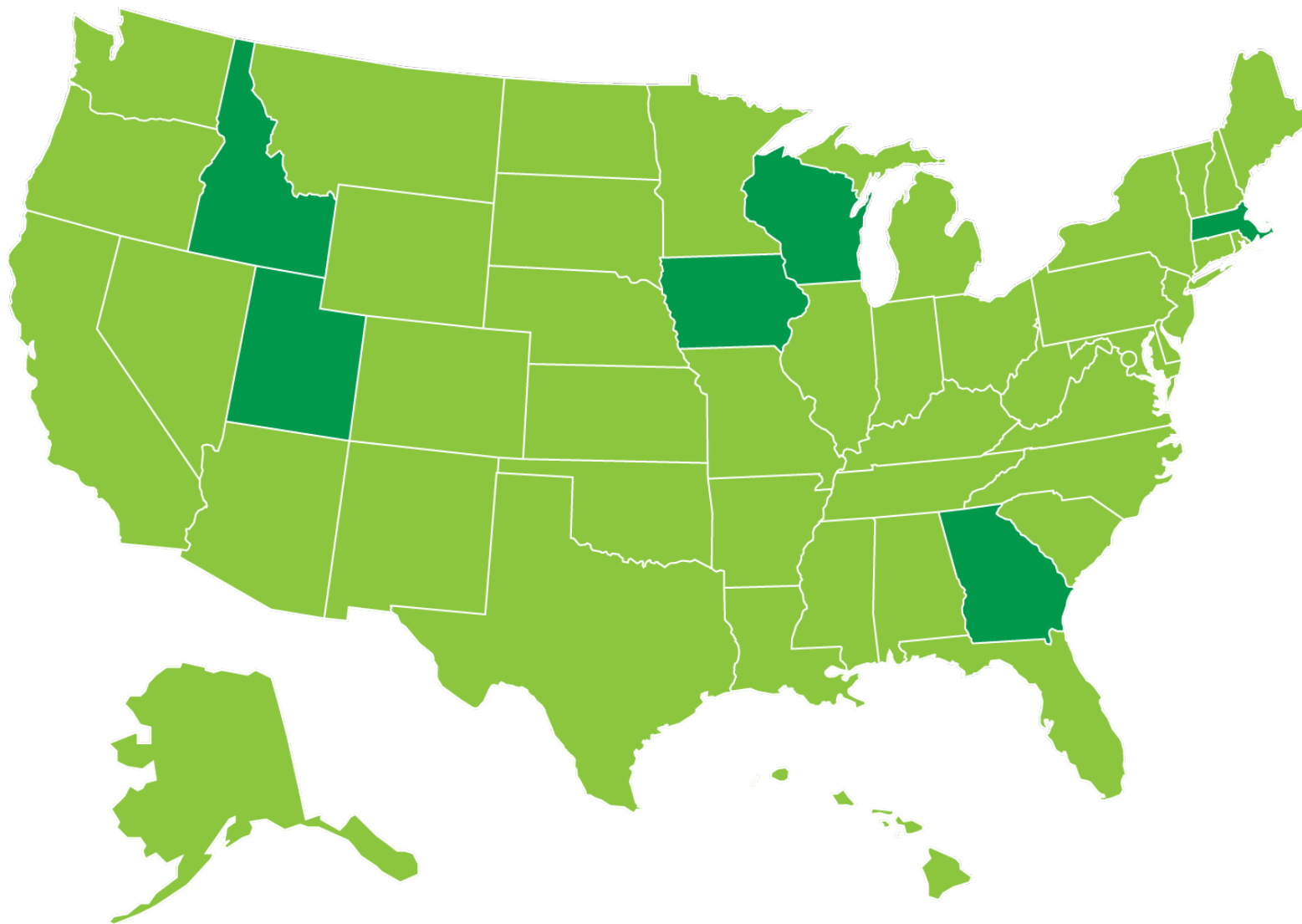


Onsite Compliance Evaluation Procedures

Generating State Metrics

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Onsite Compliance Evaluation Procedures - Evaluating the Buildings

Residential Data Collection Checklist

2009 International Energy Conservation Code

Climate Zone 3

- Developed by Climate Zone

Date: _____ Name of Evaluator(s): _____

- Support for various compliance approaches

Building Name & Address: _____ Conditioned Floor Area: _____ ft²

Building Contact: ☒ Prescriptive _____ Phone: _____ Email: _____

Compliance Approach: ☒ Trade-Off _____ ☐ Prescriptive (402.1.2 or 402.1.3) ☐ UA Trade-Off (402.1.4) ☐ Building Performance (405)

State: _____ Jurisdiction: _____

- Performance

Building Type: 1- and 2-Family, Detached: ☐ Single Family ☐ Modular ☐ Townhouse

- Divided into phase of construction

Multi-Family: ☐ Apartment ☐ Condominium

Project Type: ☐ New Construction ☐ Addition to existing building ☐ Existing building renovation

- Code requirements are divided into tiers based on energy impact

Item Number	Item Description	Code Title	Verified	Complies			Comments/Notes/Findings
PR1 [103.2] ¹	Construction drawings and documentation sufficiently demonstrate energy code compliance.			<input type="checkbox"/>	<input type="checkbox"/>		
PR2 [403.6] ²	HVAC loads calculations: Heating system size(s): Cooling system size(s):		kBtu: _____ kBtu: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Additional Comments: _____



Onsite Compliance Evaluation Procedures

Composite Samples

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COMPLIANCE APPROACHES



Prescriptive

Trade-off

Performance

Residential Data Collection Checklist

2009 International Energy Conservation Code

Climate Zone 3

Date: _____ Name of Evaluator(s): _____

Building Name & Address: _____ Conditioned Floor Area: _____ ft²

Building Contact: Name: _____ Phone: _____ Email: _____

Compliance Approach: ☐ Prescriptive (402.1.2 or 402.1.3) ☐ UA Trade-Off (402.1.4) ☐ Building Performance (405)

State: _____ Jurisdiction: _____

Building Type: 1- and 2-Family, Detached: ☐ Single Family ☐

Multifamily: ☐ Apartment ☐

Project Type: ☐ New Construction ☐ Addition to existing building

Item Number ¹	Pre-Inspection/Plan Review	Code Value	Verified Value
PR1 [103.2] ¹	Construction drawings and documentation submitted and available. Documentation sufficiently demonstrates energy code compliance.		
PR2 [403.6] ²	HVAC loads calculations: Heating system size(s): Cooling system size(s):		kBtu: _____ kBtu: _____

Additional Comments: _____

Item Number	Pre-Inspection/Plan Review
PR1 [103.2] ¹	<p>Documentation. Determine if a complete set of plans/construction drawings, specifications, and energy code compliance documentation is available in the building department. If there is no building department or the locality does not conduct plan review, this information should be obtained from the registered design professional or builder having responsibility for the project. If documentation indicating a trade-off or performance approach is not provided, a prescriptive approach must be assumed for verifying compliance. Construction documents should sufficiently demonstrate energy code compliance, including but not limited to the following information:</p> <ul style="list-style-type: none"> The location and R-values of insulation materials U-factors and SHGC values for windows, doors, skylights, and other fenestration products Information related to duct and piping location, insulation type and R-value, and means of sealing <p>Under the assumption that only state or local government with a responsible enforcement and/or permitting agency are included in compliance evaluations, plans and documentation are expected to be held by the responsible agency. If this is not the case, mark this code requirement and the next (PR1 and PR2) as non-compliant, unless there is another entity responsible for enforcement identified (e.g. utility, contractor licensing board, etc.) in which case they should be contacted to review PR1 and PR2 information.</p>
PR2 [403.6] ²	<p>HVAC Load Calculations. Verify that HVAC load calculations have been completed and submitted. Verify the methodology used in the load calculations. List the resultant heating and/or cooling loads as applicable in the Verified Value column.</p>

Using the Evaluation Checklists

Residential Data Collection Checklist

2009 International Energy Conservation Code
Climate Zone 3

Date: _____ Name of Evaluator(s): _____

Building Name & Address: _____ Conditioned Floor Area: _____ ft²

Building Contact: Name: _____ Phone: _____ Email: _____

Compliance Approach: ☐ Prescriptive (402.1.2 or 402.1.3) ☐ UA Trade-Off (402.1.4) ☐ Building Performance (405)

State: _____ Jurisdiction: _____

Building Type: 1- and 2-Family, Detached: ☐ Single Family ☐ Medium-Density Multi-Family House

Multifamily: ☐ Apartment ☐ Condominium

Project Type: ☐ New Construction ☐ Addition to existing building ☐ Existing building renovationⁱ

Item Number ¹	Pre-Inspection/Plan Review	Code Value	Verified Value	Compliance			Comments/Notes/Findings
				Y	N	N/A	
PR1 [103.2] ¹	Construction drawings and documentation submitted and available. Documentation sufficiently demonstrates energy code compliance.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
PR2 [403.6] ²	HVAC loads calculations: Heating system size(s): Cooling system size(s):		kBtu: _____ kBtu: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Additional Comments: _____

Residential Checklist Inspection Stages

- Plan Review
- Foundation
- Framing/Rough-In
- Insulation
- Final



Using the Evaluation Checklists

Play Video

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Residential Data Collection Checklist

2009 International Energy Conservation Code

Climate Zone 3

Date: _____ Name of Evaluator(s): _____

Building Name & Address: _____ Conditioned Floor Area: _____ ft²

Building Contact: Name: _____ Phone: _____ Email: _____

Compliance Approach: ☐ Prescriptive (402.1.2 or 402.1.3) ☐ UA Trade-Off (402.1.4) ☐ Building Performance (405)

State: _____ Jurisdiction: _____

Building Type: 1- and 2-Family, Detached: ☐ Single Family ☐ Modular ☐ Townhouse

Multifamily: ☐ Apartment ☐ Condominium

Project Type: ☐ New Construction ☐ Addition to existing building ☐ Existing building renovation¹

Item Number ¹	Pre-Inspection/Plan Review	Code Value	Verified Value	Complies			Comments/Notes/Findings
				Y	N	N/A	
PR1 [103.2] ¹	Construction drawings and documentation submitted and available. Documentation sufficiently demonstrates energy code compliance.			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
PR2 [403.6] ²	HVAC loads calculations: Heating system size(s): Cooling system size(s):		kBtu: _____ kBtu: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Using the Evaluation Checklists

Foundation Inspection Provisions

Item Number	Foundation Inspection	Code Value	Verified Value	Complies			Comments/Notes/Findings
				Y	N	N/A	
FO1 [402.2.8, 303.2] ¹	Slab edge insulation R-value. Installed per manufacturer's instructions.	Unheated: R-0 Heated: R-5	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO2 [402.2.8] ¹	Slab edge insulation depth/length	Heated: 2 ft.	_____ ft.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO3 [402.1.1, 303.2] ¹	Basement wall exterior insulation R-value. Installed per manufacturer's instructions.	R-5	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO4 [402.2.7] ¹	Basement wall exterior insulation depth	10 ft. or to basement floor	_____ ft.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO5 [402.2.9, 303.2] ¹	Crawl space wall insulation R-value. Installed per manufacturer's instructions.	R-5 (cont.) R-13 (cavity)	R-_____ R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO6 [403.8] ²	Snow melt controls			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FO7 [303.2.1] ²	Insulation protection			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Using the Evaluation Checklists

Slab Edge Insulation R-Value



■ After back fill



- Insulation can be cut at 45 degree angle
- Verify R-values

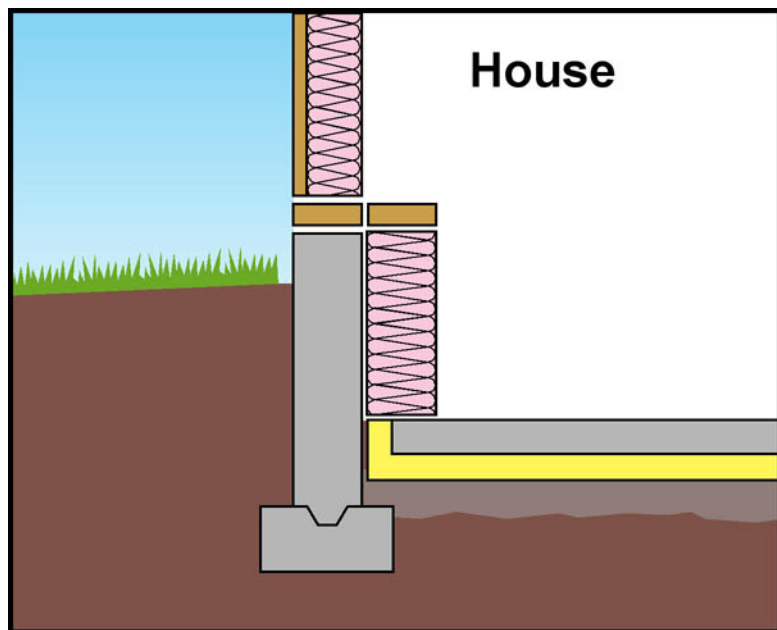
FO1 [402.2.8, 303.2]¹

Slab edge insulation R-value. Installed per manufacturer's instructions.

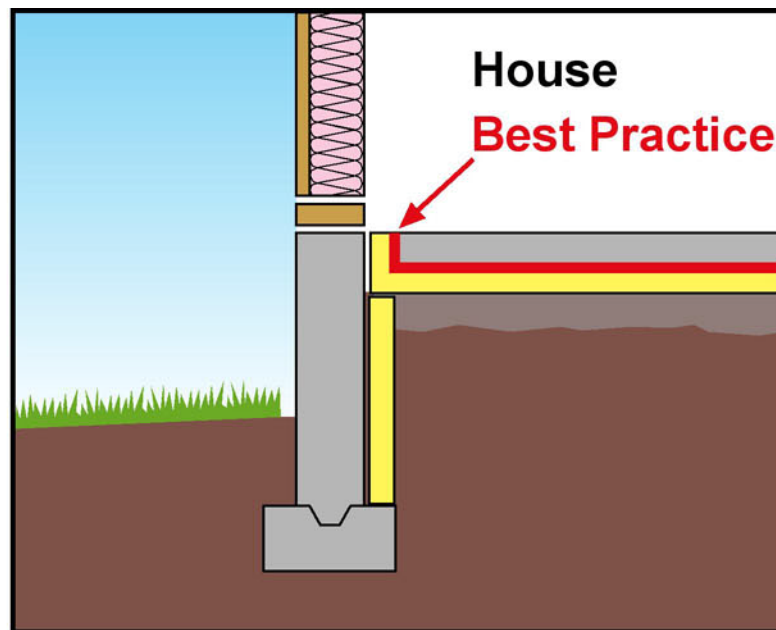


Using the Evaluation Checklists

Slab Edge Insulation Depth/Length



Basement Slab



Slab or Grade

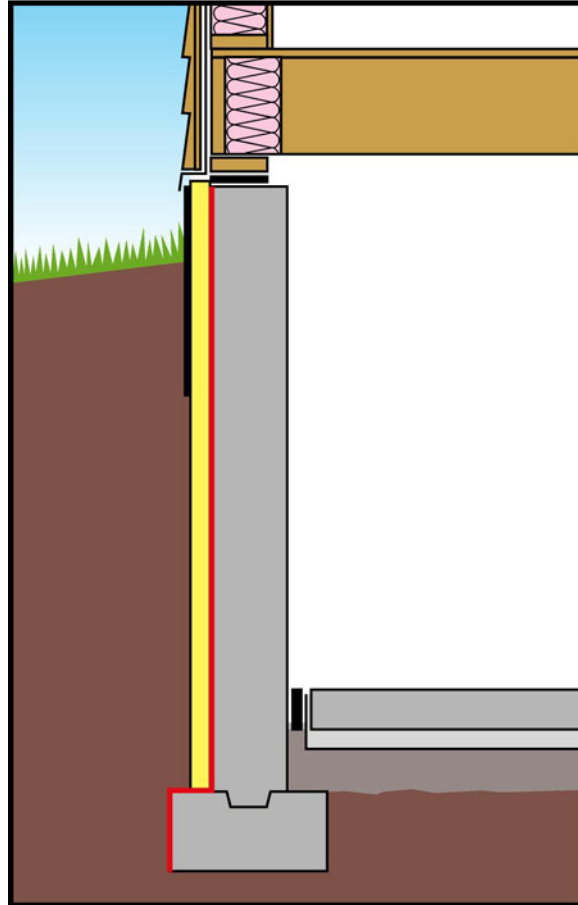
FO2 [402.2.8]¹

Slab edge insulation depth/length



Using the Evaluation Checklists

Basement Wall Exterior Insulation



FO3 [402.1.1, 303.2]¹

Basement wall exterior insulation R-value. Installed per manufacturer's instructions.



Using the Evaluation Checklists

Basement Wall Insulation



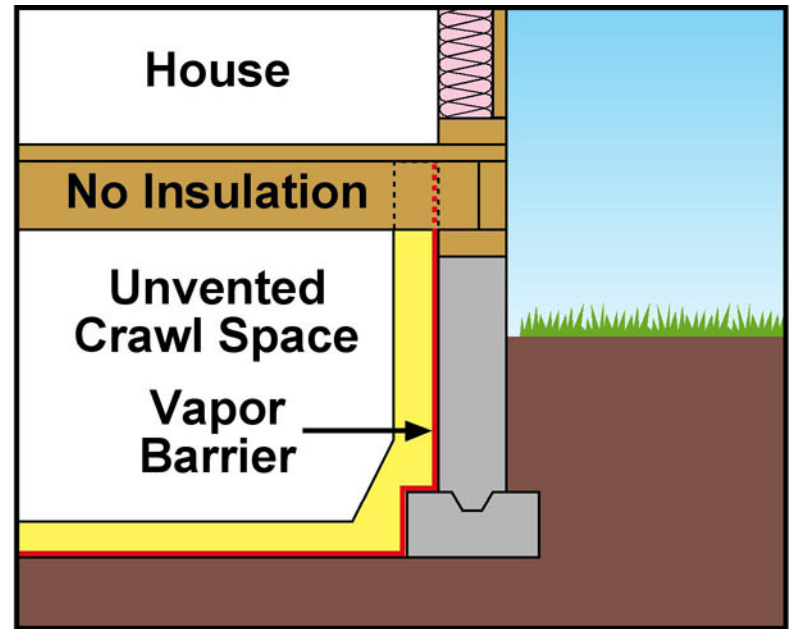
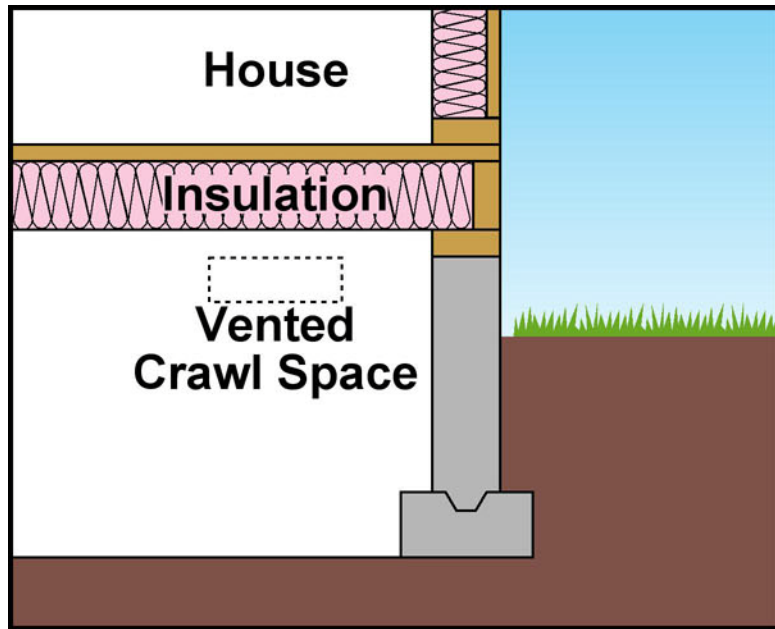
FO4 [402.2.7]¹

Basement wall exterior insulation depth



Using the Evaluation Checklists

Crawl Space Wall Insulation



FO5 [402.2.9, 303.2]¹

Crawl space wall insulation R-value. Installed per manufacturer's instructions.



Using the Evaluation Checklists

Insulation Protection



FO7 [303.2.1]²

Insulation protection



Using the Evaluation Checklists

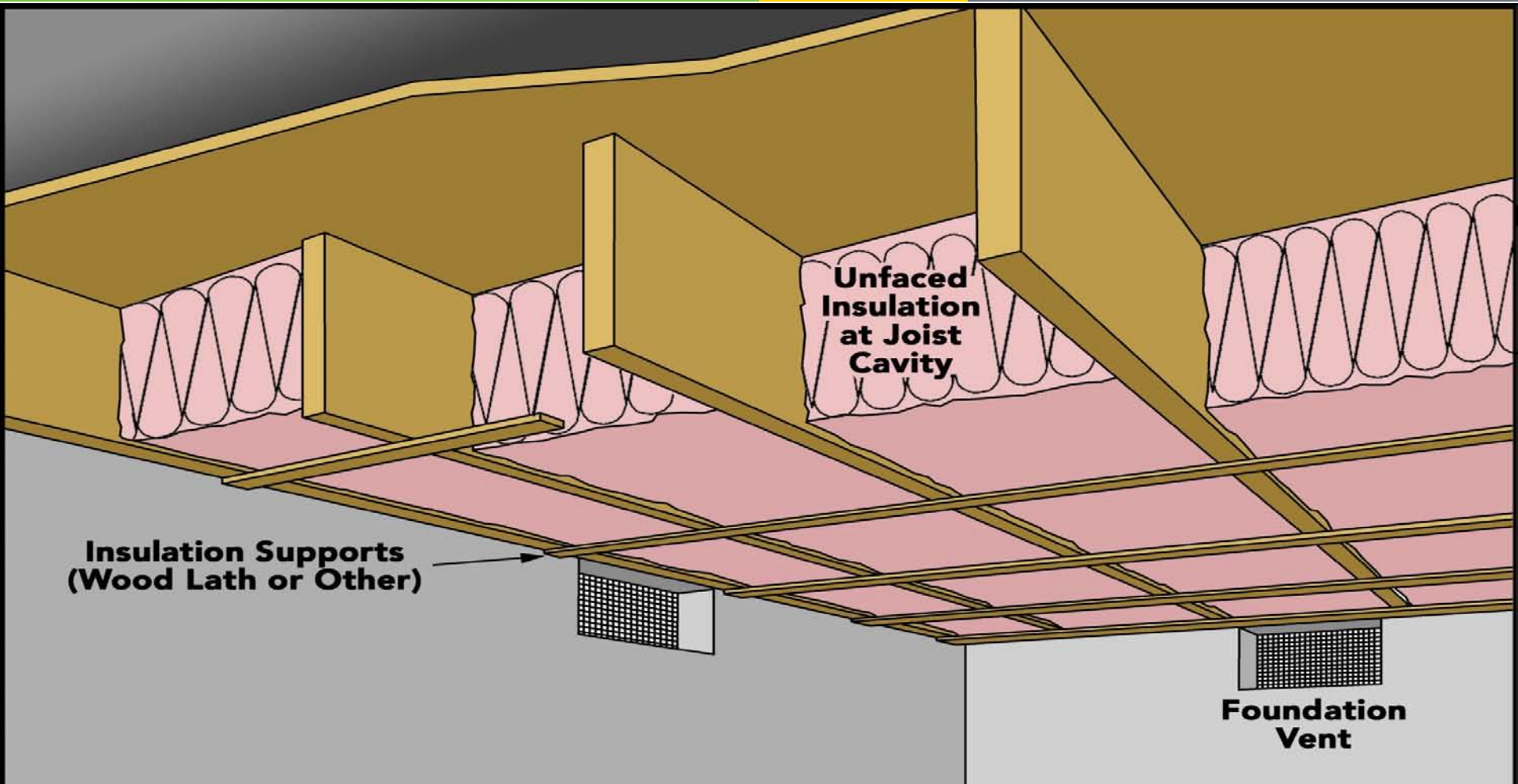
Framing Inspection Provisions

Item Number	Framing / Rough-In Inspection	Code Value	Verified Value	Complies			Comments/Notes/Findings
				Y	N	N/A	
FR1 [402.1.1, 402.2.5, 402.2.6, 303.2] ¹	Floor insulation R-value (requirement varies depending on floor type). Installed per manufacturer's instructions.	R-13 (wood) ² (steel) ²	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR2 [402.1, 402.3.3, 402.3.5] ¹	Glazing U-factor (including sunrooms) ³	Sunrooms: U-0.5 ⁴ Other: U-0.5 ⁵	U-_____ U-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR3 [402.1, 402.3.5] ¹	Skylight U-factor (including sunrooms) ³	U-0.65	U-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR4 [303.1.3] ¹	NFRC labels present			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR5 [402.1.2, 402.3.3] ¹	Glazing SHGC value ³	SHGC: 0.3 0.5 maximum ⁶	SHGC: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR6 [402.1.1, 303.2] ¹	Mass wall exterior insulation R-value. Installed per manufacturer's instructions.	R-5 ⁷	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR7 [403.2.1] ¹	Duct insulation	R-8 (attic supply) R-6 (other)	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR8 [403.2.2] ¹	Duct sealing complies with listed sealing methods			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FR9 [403.2.2] ¹	Duct tightness testing	8 cfm (to outdoors) 12 cfm	_____ cfm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Using the Evaluation Checklists

Floor Insulation R-Value



FR1 [402.1.1, 402.2.5,
402.2.6, 303.2]¹

Floor insulation R-value (requirement varies depending on floor type). Installed per manufacturer's instructions.

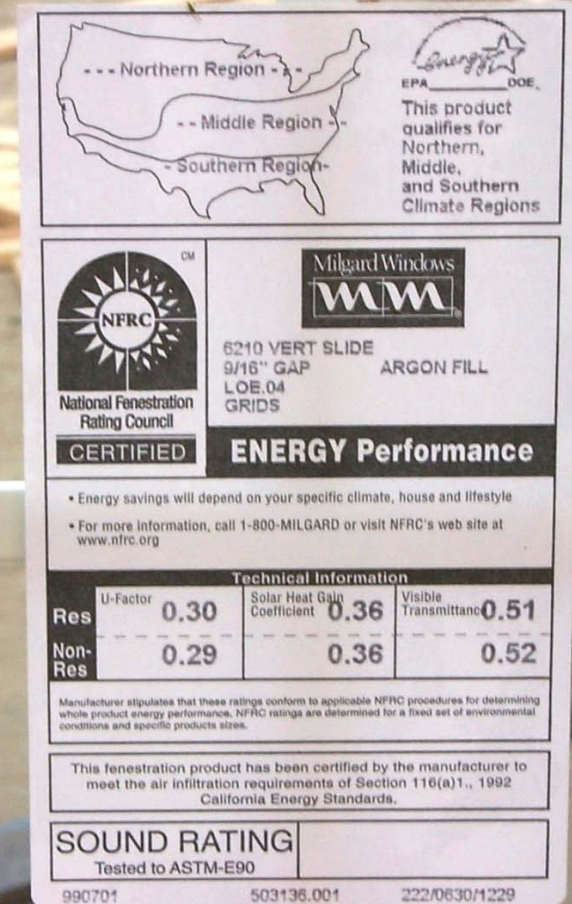


Using the Evaluation Checklists

Glazing & Skylights

- Determine and record the U-factor(s) for the window, door, and glass block assemblies installed in the building envelope that are not skylights (e.g., are at least 15 degrees from vertical), including fenestration assemblies installed in a sunroom that is thermally isolated from the rest of the building.

FR2 [402.1, 402.3.3, 402.3.5] ¹	Glazing U-factor (including sunrooms)
FR3 [402.1, 402.3.5] ¹	Skylight U-factor (including sunrooms) ³
FR4 [303.1.3] ¹	NFRC labels present
FR5 [402.1.2, 402.3.3] ¹	Glazing SHGC value ⁴





Using the Evaluation Checklists

Mass Wall Insulation and Installation

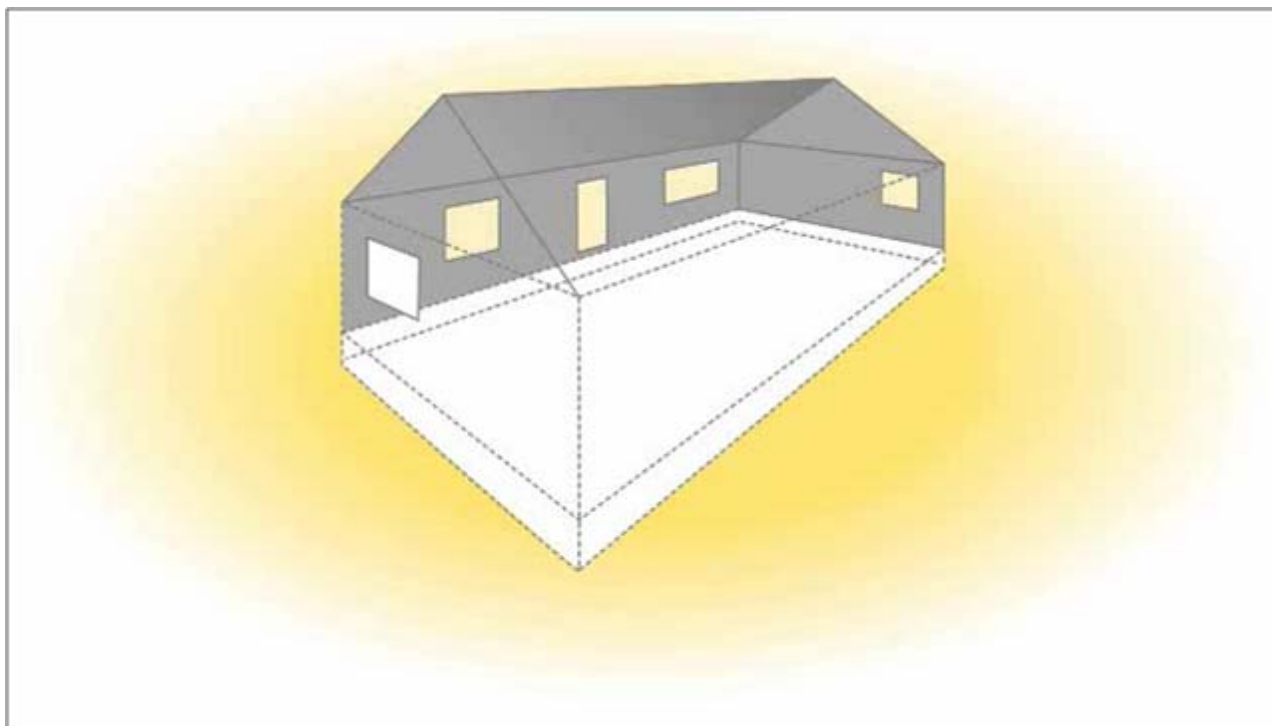


FR6 [402.1.1, 303.2]¹

Mass wall exterior insulation R-value. Installed per manufacturer's instructions.



Using the Evaluation Checklists Duct System in the Home



Courtesy: WSU Extension Energy Program



Using the Evaluation Checklists

Duct Insulation



FR7 [403.2.1]¹

Duct insulation



Using the Evaluation Checklists

Duct Leaks



Courtesy: WSU Extension Energy Program



Using the Evaluation Checklists

Duct Sealing

Ducts, air handlers, filter boxes, and building cavities used as return air ducts have joints and seams sealed.



FR8 [403.2.2]¹

Duct sealing complies with listed sealing methods



Using the Evaluation Checklists

Duct Tightness Testing



FR9 [403.2.2]¹

Duct tightness testing



Using the Evaluation Checklists

Building Cavities as Supply Ducts



FR10 [403.2.3]¹

Building cavities NOT used for supply ducts



Using the Evaluation Checklists

HVAC Piping Insulation

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FR11 [403.3]²

HVAC piping insulation



Using the Evaluation Checklists

Outdoor Intake/Exhaust Openings

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FR12 [403.5]²

Dampers Installed on all outdoor Intake and exhaust openings



FR13 [403.4]²

Circulating hot-water piping insulation

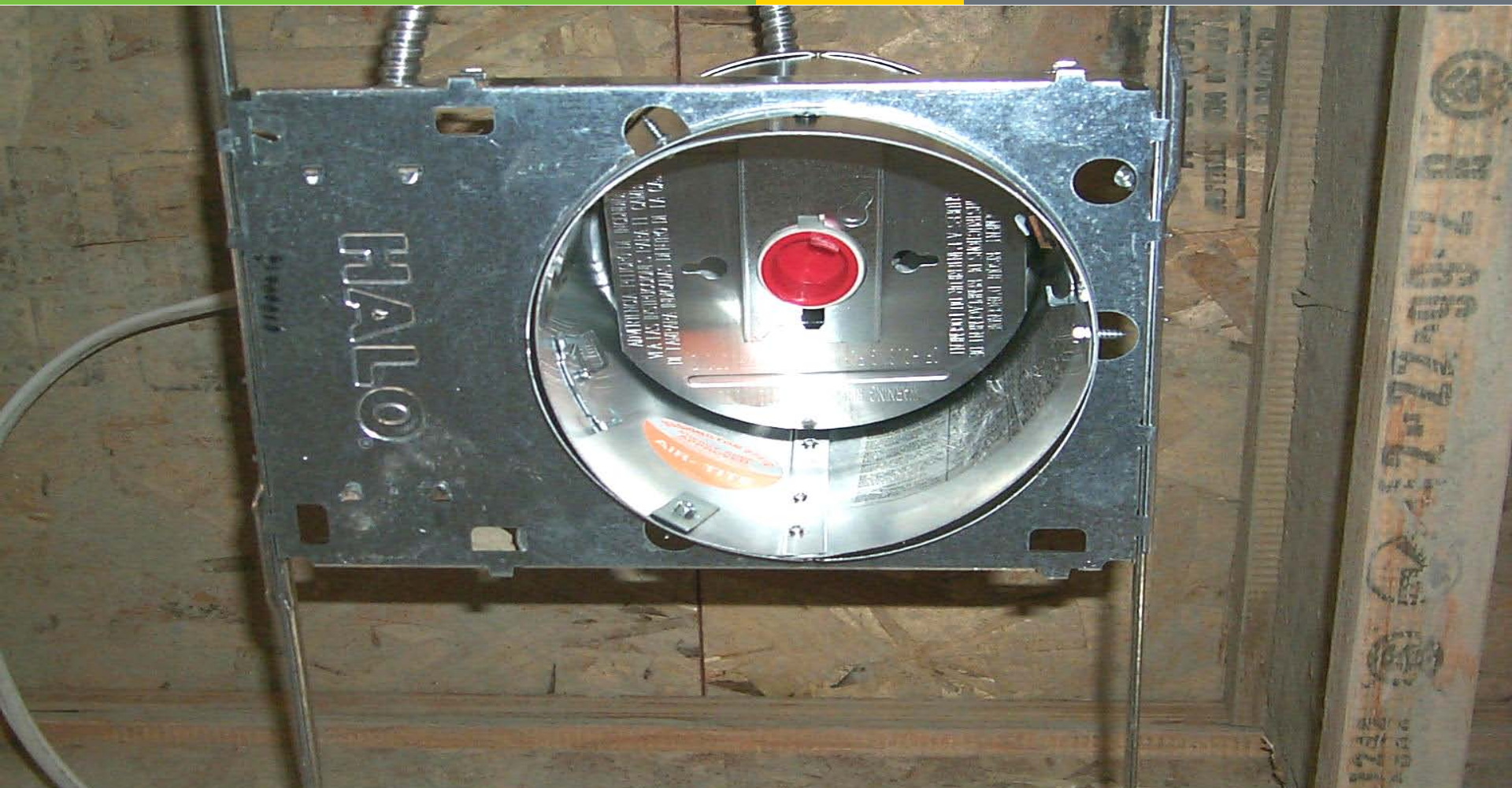


Using the Evaluation Checklists

Recessed Lighting Fixtures

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FR14 [402.4.5]²

Recessed lighting fixtures meet infiltration criteria



Using the Evaluation Checklists

Fenestration and Door Air Leakage

 <p>National Fenestration Rating Council®</p> <p>CERTIFIED</p>	<h1>World's Best Window Co.</h1> <p>Millennium 2000+ Vinyl-Clad Wood Frame Double Glazing • Argon Fill • Low E Product Type: Vertical Slider</p>
ENERGY PERFORMANCE RATINGS	
U-Factor (U.S./I-P) 0.30	Solar Heat Gain Coefficient 0.30
ADDITIONAL PERFORMANCE RATINGS	
Visible Transmittance 0.51	Air Leakage (U.S./I-P) 0.2
<p>Manufacturer stipulates that these ratings conform to applicable NFRC procedures for determining whole product performance. NFRC ratings are determined for a fixed set of environmental conditions and a specific product size. NFRC does not recommend any product and does not warrant the suitability of any product for any specific use. Consult manufacturer's literature for other product performance information.</p> <p>www.nfrc.org</p>	

FR15 [402.4.4]²

Glazed fenestration air leakage:
Swinging door air leakage



Using the Evaluation Checklists

Insulation Inspection Provisions

Item Number	Insulation Inspection	Code Value	Verified Value	Complies			Comments/Notes/Findings
				Y	N	N/A	
IN1 [402.1.1 402.2.5 402.2.4, 303.2] ¹	Wall insulation R-value. Installed per manufacturer's instructions.	R-13 (wood) R-8 (mass) ⁸ (steel) ⁹	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IN2 [402.1.1] ¹	Basement wall interior insulation R-value. Installed per manufacturer's Instructions.	R-5 (cont) R-13 (cavity)	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IN3 [402.2.7] ¹	Basement wall interior insulation depth	10 ft or to basement floor	_____ ft	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IN4 [402.2.11] ¹	Sunroom wall insulation. Installed per manufacturer's Instructions.	R-13	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IN5 [402.4.1, 402.4.2] ¹	Air sealing complies with sealing requirements or tested	Visual or ACH 50<=7	ACH 50 = _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
IN6 [303.1] ²	All installed insulation labeled or installed R-value provided			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	



Using the Evaluation Checklists

Wall Insulation and Installation



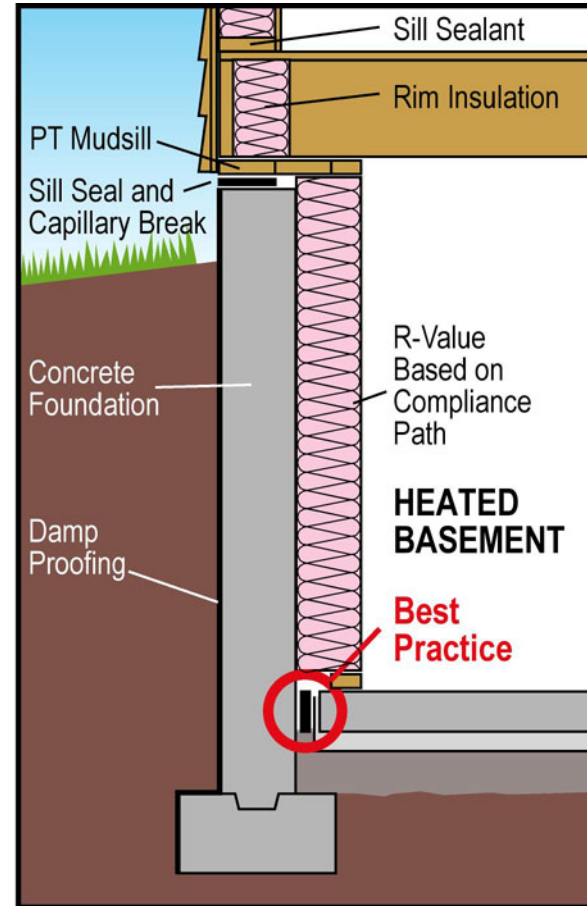
IN1
[402.1.1
402.2.5
402.2.4, 303.2]¹

Wall insulation R-value. Installed per manufacturer's instructions.



Using the Evaluation Checklists

Basement Wall Interior Insulation



IN2 [402.1.1] ¹	Basement wall interior insulation R-value. Installed per manufacturer's Instructions.
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Using the Evaluation Checklists

Basement Wall Insulation Depth



IN3
[402.2.7]¹

Basement wall interior insulation depth

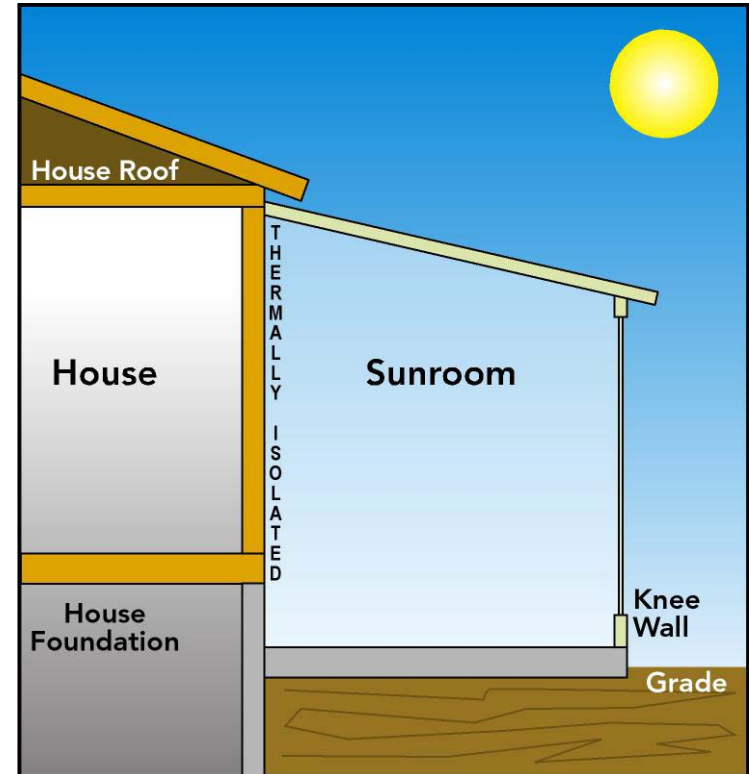


Using the Evaluation Checklists

Sunroom Wall Insulation



Joyce Mfc. Co/Oasis© Sunrooms, Photo is copyrighted and cannot be reproduced



IN4
[402.2.11]¹

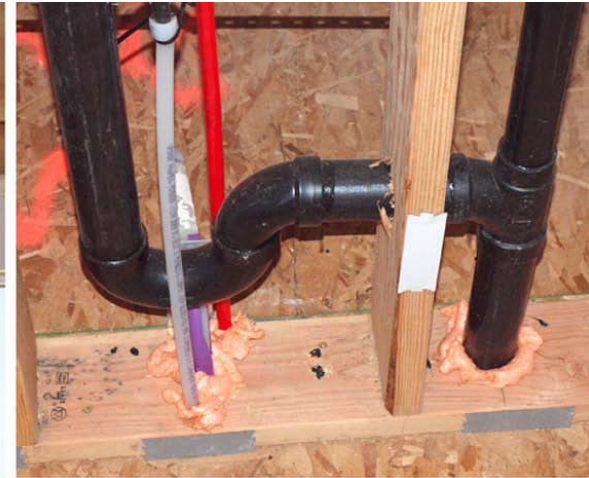
Sunroom wall insulation. Installed per manufacturer's Instructions.



Using the Evaluation Checklists

Air Sealing

- Air Sealing
(Blower Door Test)
- Check List



IN5
[402.4.1,
402.4.2]¹

Air sealing complies with sealing requirements or tested

Using the Evaluation Checklists

Air Sealing Checklist

Blower Door Testing

Air Sealing Data Collection Checklist
2009 International Energy Conservation Code
AIR BARRIER AND INSULATION INSPECTION COMPONENT CRITERIA 402.4.2

Date: _____ Name of Evaluator(s): _____ Conditioned Floor Area: _____ ft²

Building Name & Address: _____ Phone: _____ Email: _____

Building Contact: Name: _____

Compliance Approach: ☐ Prescriptive ☐ UA Trade-Off ☐ Building Performance

State: _____ Jurisdiction: _____ ☐ Modular ☐ Townhouse

Building Type: 1- and 2-Family, Detached: ☐ Single Family ☐ Condominium

Multifamily: ☐ Apartment ☐ Existing building renovation

Project Type: ☐ New Construction ☐ Addition to existing building

Component	Criteria	Complies			Comments/Notes/Findings
		Y	N	N/A	
Air barrier and thermal barrier	Exterior thermal envelope insulation for framed walls is installed in substantial contact and continuous alignment with contact and continuous air barrier. Breaks or joints in the air barrier are filled or repaired. Air-permeable insulation is not used as a sealing material. Air-permeable insulation is inside of an air barrier.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Ceiling/attic	Air barrier in any dropped ceiling/soffit is substantially aligned with insulation and any gaps are sealed. Attic access (except unvented attic), knee wall door, or drop down stair is sealed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Walls	Corners and headers are insulated. Junction of foundation and sill plate is sealed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Windows and doors	Space between window/door jambs and framing is sealed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Rim joists	Rim joists are insulated and include an air barrier.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Floors (including above-garage and cantilevered floors)	Insulation is installed to maintain permanent contact with underside of outdoor decking. Air barrier is installed at any exposed edge of insulation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Crawl space walls	Insulation is permanently attached to walls. Exposed earth in unvented crawl spaces is covered with Class I vapor retarder with overlapping joints taped.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Shafts, penetrations	Duct shafts, utility penetrations, knee walls and flue shafts opening to exterior or unconditioned space are sealed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Additional Comments: _____

Visual Inspection



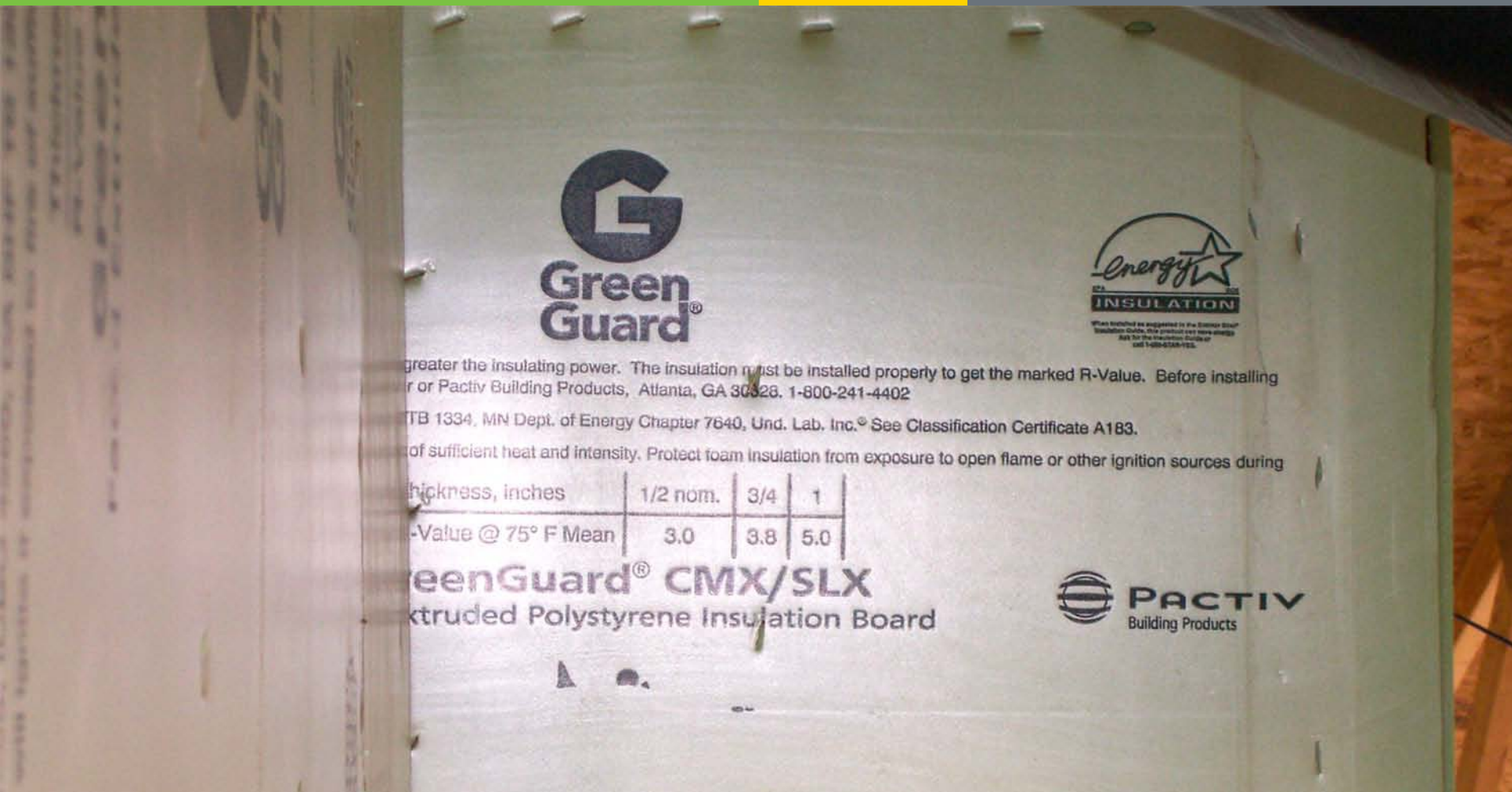
IN5
[402.4.1,
402.4.2]¹

Air sealing complies with sealing requirements or tested



Using the Evaluation Checklists

Insulation Labeling



IN6 [303.1] ²	All installed insulation labeled or installed R-value provided
-----------------------------	----------------------------------------------------------------

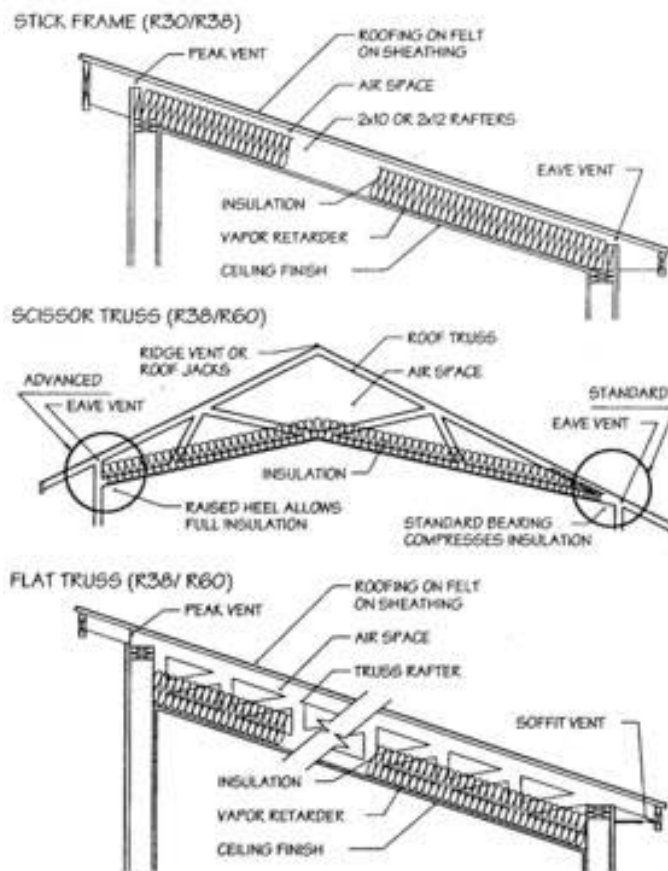
Using the Evaluation Checklists

Final Inspection Provisions

Item Number	Final Inspection Provisions	Code Value	Verified Value	Complied			Comments/Notes/Findings
				Y	N	N/A	
FI1 [402.1.1 402.2.1 402.2.2, 303.1.1.1,303.2] ¹	Ceiling insulation R-value. Installed per manufacturer's instructions. Blown insulation marked every 300 ft ² .	R-30	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI2 [402.2.3] ¹	Attic access hatch and door insulation	R-30	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI3 [402.2.11] ¹	Sunroom ceiling insulation. Installed per manufacturer's instructions	R-19	R-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI4 [402.1.1, 402.3.4] ¹	Door U-factor	U-0.5 ¹⁰	U-_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI5 [403.2.6] ¹	Heating and cooling equipment type, make and model as per plans			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI6 [404.1] ¹	Lighting - 50% of lamps are high efficacy			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI7 [403.1.1] ²	Programmable thermostats installed on forced air furnaces			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
FI8 [403.3] ²	Heat pump thermostat installed on heat pumps			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Using the Evaluation Checklists

Ceiling Insulation and Installation



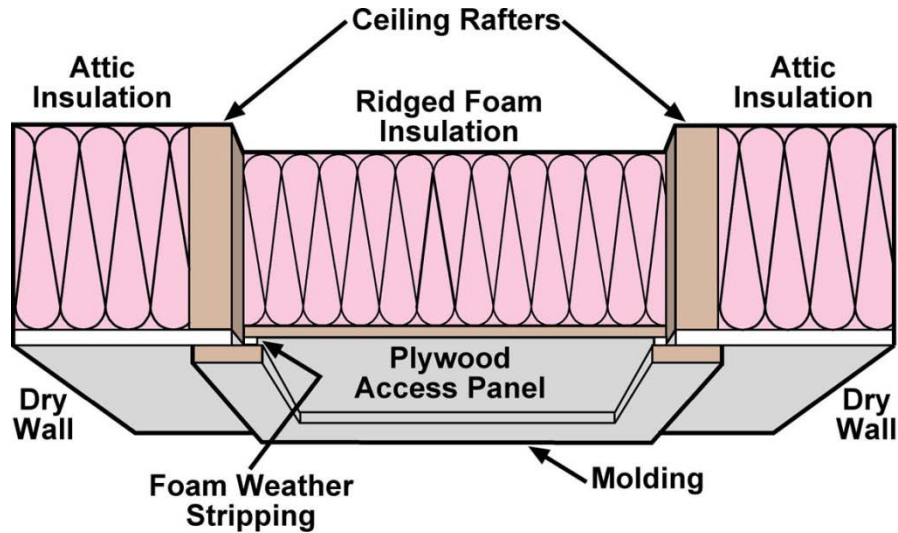
FI1
[402.1.1
402.2.1
402.2.2, 303.1.1.1,303.2]¹

Ceiling insulation R-value. Installed per manufacturer's instructions. Blown insulation marked every 300 ft².



Using the Evaluation Checklists

Attic Access Insulation



FI2
[402.2.3]¹

Attic access hatch and door insulation

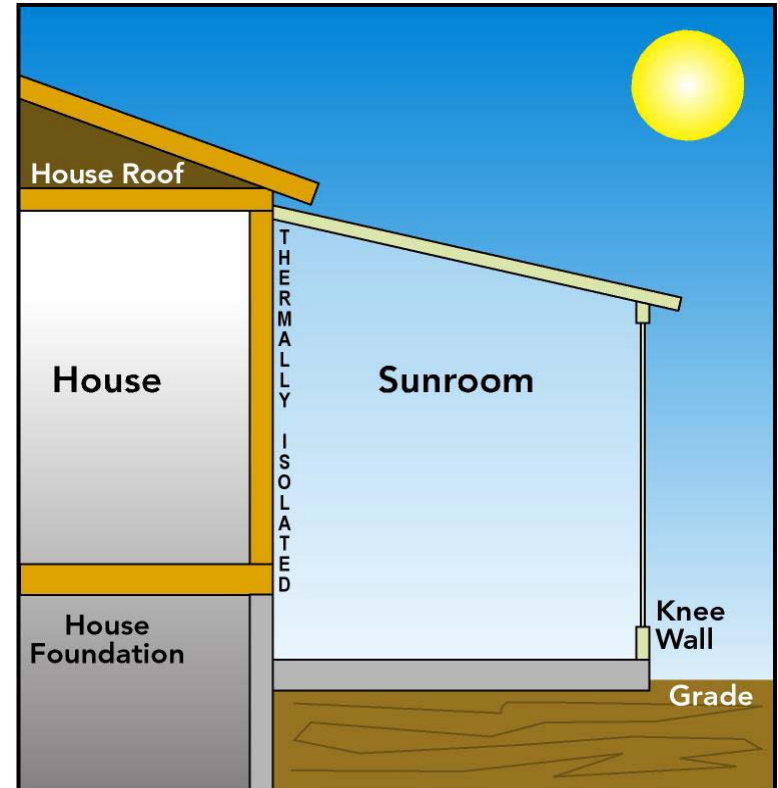


Using the Evaluation Checklists

Sunroom Ceiling Insulation



Joyce Mfc. Co/Oasis© Sunrooms, Photo is copyrighted and cannot be reproduced



FI3
[402.2.11]¹

Sunroom ceiling insulation. Installed per manufacturer's instructions



Using the Evaluation Checklists

Door U-Factor



FI4
[402.1.1, 402.3.4]¹

Door U-factor



Using the Evaluation Checklists Heating Equipment

Verify make and model
against information on the
plans



FI5
[403.2.6]¹

Heating and cooling equipment type, make and model as per plans



Using the Evaluation Checklists

Lighting



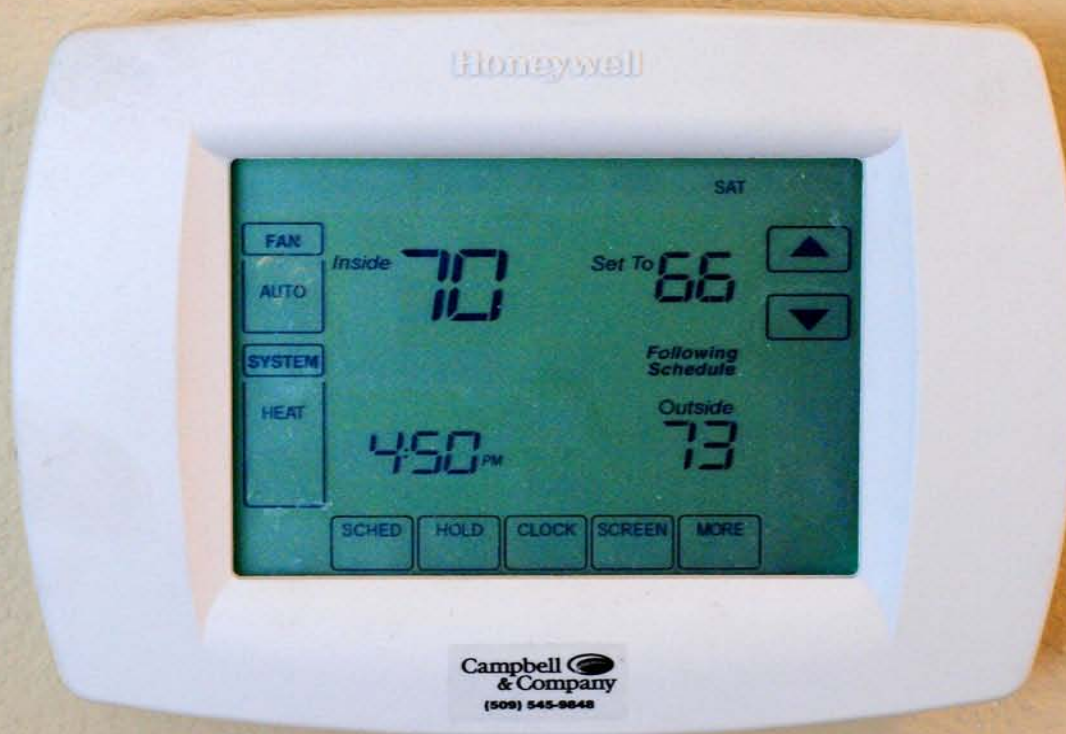
FI6
[404.1]¹

Lighting - 50% of lamps are high efficacy



Using the Evaluation Checklists

Programmable Thermostat



Programmable thermostats installed on forced air furnaces

FI7 [403.1.1] ²	Programmable thermostats installed on forced air furnaces
FI8 [403.3] ²	Heat pump thermostat installed on heat pumps



Using the Evaluation Checklists

Fireplace Gasketed Doors

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FI9
[402.4.3]²

Fireplace - Gasketed doors and outdoor air for combustion

Using the Evaluation Checklists

Service Water Piping System Controls



FI10
[403.4]²

Circulating service hot water systems have automatic or accessible controls



Using the Evaluation Checklists

Swimming Pool Systems

Pools shall have:

- Readily accessible on/off switch
- Time switches for heaters and pumps
- Vapor retardant pool covers
- R-12 insulation covers when heated above 90 F

FI11
[403.9]²

Pool heaters, covers, and automatic or accessible controls



Using the Evaluation Checklists

Energy Features Certificate



2009 IECC Energy Efficiency Certificate

Insulation Rating	R-Value
Ceiling / Roof	38.00
Wall	19.00
Floor / Foundation	19.00
Ductwork (unconditioned spaces):	_____

Glass & Door Rating	U-Factor	SHGC
Window	0.45	0.35
Door	0.40	0.25

Heating & Cooling Equipment	Efficiency
Heating System: _____	_____
Cooling System: _____	_____
Water Heater: _____	_____

Name: . Bob White

Date: June 12, 2010

Comments:

FI12
[401.3]²

Certificate posted



Checklist Consolidation and Scoring

- BECP will provide an online database and web form
- BECP will provide services to states for converting paper checklists to the electronic format.



Practicum

U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



Additional resources, including:



- *Code Notes*
- *Technical Assistance to Users*
- *Energy Codes 101*
- *Setting the Standard*
- *Training Materials*
- *Resource Center*

*Are available through the
Building Energy Codes Program*

For more information, contact:
Jean Boulin, Program Manager
Phone: 202-586-9870
Email: Jean.Boulin@ee.doe.gov

www.energycodes.gov

Building Energy Code Program Resources

Building Energy Codes Assistance for States	Status of State Energy Codes	Check on the current code status of any U.S. state or territory using BECP's interactive map tool. Also find links to state specific portions of BECP's recent nationwide analysis reports, state-level energy official contact information, and many other details.	www.energycodes.gov/states
	Technical Assistance to States	BECP provides specialized technical assistance to the states in the form of economic analysis, code comparisons, webcast training, and compliance material development requested by states to help them adopt, upgrade, implement, and enforce their building energy codes.	http://www.energycodes.gov/states/techAssist.stm
	State Compliance Assistance	BECP has developed an approach states can use for measuring compliance with building energy codes.	http://www.energycodes.gov/arra/compliance_evaluation.stm
No-cost Compliance Tools	Residential Code Compliance Software	REScheck™ and REScheck-Web™ 	http://www.energycodes.gov/software.stm
	Commercial Code Compliance Software	COMcheck™ and COMcheck-Web™ 	
Training	Codes University	To help stakeholders broaden and deepen their knowledge of building energy codes, BECP is collecting its diverse training resources in an extensive Codes University that features webcasts, training videos, self-paced online courses, presentations, and other BECP materials and tools.	www.energycodes.gov/training
Resource Center	Building Energy Codes Knowledge Base	This knowledge base provides a variety of different media types, including articles, graphics, online tools, presentations, and videos that anyone can use to create their own training and presentations.	http://resourcecenter.pnl.gov/
Advocacy	The Building Codes Assistance Project (BCAP)	BCAP is an initiative of the Alliance to Save Energy, the American Council for an Energy-Efficient Economy, and the Natural Resource Defense Council that provides states with code advocacy assistance on behalf of DOE.	www.bcap-energy.org